

No:1512-06/QC-XNK

An Giang, 15 December, 2025

**OPERATING REGULATIONS
AT THE ANNUAL GENERAL MEETING OF SHAREHOLDERS 2025
AN GIANG IMPORT- EXPORT COMPANY**

To : The General Meeting of Shareholders of An Giang Import-Export Company

Pursuant to:

- *Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 17 June 2020; Law No. 76/2025/QH15 amending and supplementing several articles of the Law on Enterprises No. 59/2020/QH14;*
- *Law on Securities No. 54/2020/QH14 passed on 26 November 2020;*
- *Decree No. 155/2020/ND-CP detailing the implementation of several articles of the Law on Securities dated 31 December 2020;*
- *Charter and internal operating regulations of An Giang Import-Export Company ("the Company" or "Angimex");*
- *Resolution No. 1911-01/NQ-HĐQT dated 21 November 2025 of the Board of Directors.*
- *Resolution No. 1512-01/NQ-HĐQT dated 15 December 2025 of the Board of Directors.*

The Board of Directors respectfully submits to the General Meeting of Shareholders ("GMS") the Working Regulations of the Annual General Meeting of Shareholders of An Giang Import-Export Company ("the Meeting") as follows:

Article 1. Objectives

- Ensure that the order, conduct, and voting principles of the Meeting are carried out in accordance with regulations and in an effective and successful manner.
- Resolutions of the GMS shall reflect the collective will of the shareholders, protect their legitimate interests, and comply with applicable laws.

Article 2. Subjects and Scope of Application

- **Subjects of Application:** All shareholders, representatives (authorized persons) of shareholders holding shares of An Giang Import-Export Joint Stock Company, the Board of Directors, the Audit Committee, the Executive Board, and invited guests attending the General Meeting of An Giang Import-Export Joint Stock Company.
- **Scope of Application:** These Regulations apply exclusively to the organization of the Annual General Meeting of Shareholders 2025 of Angimex.

Article 3. Conditions for Convening the Meeting

- The Meeting shall be conducted when shareholders attending represent more than 50% of total voting shares (first meeting).
- In case the first meeting does not satisfy quorum requirements, the second meeting shall be held when shareholders represent from 33% or more of total voting shares.
- If the second meeting still lacks quorum, the third meeting may be convened regardless of the number of voting shares represented.

Article 4. Participants in the Meeting

1. Shareholders of An Giang Import – Export Joint Stock Company who legally own shares as of 14 November 2025 (the Record Date previously announced by the Company to determine eligibility to attend the AGM)
2. Members of the Board of Directors .
3. Guests at the General Meeting:
 - Invited related parties and other persons holding managerial positions in the Company, as well as members of the Organizing Committee of the General Meeting who are not shareholders of the Company but are invited to attend the General Meeting.
 - Invited guests shall not speak at the General Meeting (except in cases where they are invited by the Chairperson of the Meeting, or have registered in advance with the Organizing Committee of the General Meeting and are approved by the Chairperson of the Meeting).

Article 5. Rights and Obligations of Shareholders

1. Rights of Shareholders

- Be entitled to directly attend the meeting or authorize in writing one or more other individuals/organizations to attend the meeting on their behalf. The written power of attorney must clearly state the name of the authorizing shareholder, the name of the authorized individual/organization, the number of shares authorized, the scope and content of authorization, the term of authorization, and the signatures of both the authorizing party and the authorized party. The authorized representative attending the General Meeting of Shareholders must submit the power of attorney and a valid copy of legal identification documents (Citizen Identity Card/Passport/other valid personal identification documents) at the time of registration.
- Be entitled to vote on all matters falling under the authority of the General Meeting of Shareholders.
- Shareholders, authorized representatives of corporate shareholders, or authorized persons (collectively referred to as Shareholders or Shareholder Representatives) who arrive after the meeting has commenced shall be entitled to register immediately and thereafter shall have the right to participate and vote/elect at the General Meeting immediately after registration. The Chairperson shall not be obliged to suspend the meeting to allow late-arriving shareholders to register, and the validity of any matters already voted upon/approved prior to their registration shall remain unchanged.
- A person authorized to attend the General Meeting shall not be permitted to further authorize a third party.
- Shareholders shall be responsible for attending the General Meeting of Shareholders until the Chairperson declares the meeting closed. In the event a shareholder leaves the meeting before it concludes for any reason, such shareholder shall be responsible for contacting the Vote Counting Committee to notify their voting opinions on the matters to be voted on at the meeting. If a shareholder leaves the meeting before conclusion without such notification, the voting shares of that shareholder shall not be counted in the voting results of the General Meeting from the time the shareholder leaves the meeting.

2. Obligations of Shareholders when attending the General Meeting:

- Comply with the provisions of these Regulations, the regulations of the Organizing Committee (being punctual, dressing neatly and formally, bringing full required identification documents, maintaining order, etc.) and the requirements of the Chairperson conducting the General Meeting;
- When attending the Meeting, Shareholders or their authorized representatives are kindly requested to bring the following documents:
 - The Invitation Notice and the original Power of Attorney in the Company's form or in

- accordance with the law (if authorized). In case the authorization is made by an institutional shareholder, the Power of Attorney must bear the organization's official seal.
- Citizen Identification Card (ID card) or Passport. A copy of the Business Registration Certificate (for institutional shareholders).
 - **To ensure eligibility to attend the Meeting, shareholders are kindly requested to provide a statement or confirmation of their securities account balance for the AGM share code, issued by the securities company where their account is held, showing the number of shares owned as of 14 November 2025.**
- For shareholders holding AGM shares that have not been deposited, when attending the 2025 Annual General Meeting of Shareholders of An Giang Import-Export Joint Stock Company, they are required to present the original and a photocopy of their Citizen Identification Card, as well as the Shareholder Register (if available), for the purpose of verifying shareholder eligibility in accordance with regulations.
 - After verifying the shareholders' eligibility to attend the Meeting, the Shareholder Eligibility Verification Committee shall provide each shareholder with:
 - Meeting documents of the General Meeting of Shareholders.
 - One (01) Voting Ballot for the matters requiring approval.
 - One (01) Voting Card corresponding to the number of shares owned and/or authorized

Article 6. Presidium

1. The Presidium shall consist of the Chairperson and other Members. The Chairman of the Board of Directors shall act as the Chairperson or authorize another member of the Board of Directors to act as Chairperson of the General Meeting of Shareholders convened by the Board of Directors. In the event the Chairman is absent or in other cases, the provisions of Points a and b – Clause 2 – Article 19 of the Company's Charter shall apply.
2. Duties of the Chairperson:
 - Introduce the members of the Specialized Committees for the General Meeting to vote on;
 - Conduct the General Meeting in accordance with the Agenda and Regulations approved by the General Meeting;
 - Assign and introduce members to present reports at the General Meeting;
 - Guide the General Meeting in discussing and voting on matters within the agenda of the General Meeting and related issues throughout the meeting;
 - Decide on the order, procedures, and any unforeseen events outside the agenda of the General Meeting;
 - Answer and record issues within the approved agenda of the General Meeting;
 - Approve and issue documents, results, Minutes, and Resolutions of the General Meeting after it concludes.

Article 7. Shareholder Eligibility Verification Committee

1. The Shareholder Eligibility Verification Committee of the General Meeting shall consist of one (01) Head and other members, established by the Organizing Committee and introduced by the Presidium to the General Meeting.
2. Duties of the Shareholder Eligibility Verification Committee:
 - Receive and verify the validity of documents of Shareholders or Shareholder Representatives attending the General Meeting;
 - Distribute Meeting documents, Voting Ballots, and Voting Cards to Shareholders or Shareholder Representatives;
 - Report the results of shareholder eligibility verification before the General Meeting officially commences and before voting by Voting Ballot takes place.

Article 8. Secretariat

1. The Secretariat of the General Meeting shall be introduced by the Presidium to the General Meeting, be responsible to the Presidium and the General Meeting for its duties, and operate under the direction of the Chairperson.
2. Duties of the Secretariat:
 - Fully and accurately record the Minutes of the General Meeting, reflecting all developments at the Meeting and matters approved or noted by Shareholders;
 - Assist the Chairperson in announcing the draft Minutes of the General Meeting and Resolutions on matters approved at the Meeting.

Article 9. Vote Counting Committee

1. The Vote Counting Committee of the General Meeting shall consist of one (01) Head and other members, introduced by the Presidium to the General Meeting and approved by the General Meeting.
2. Duties of the Vote Counting Committee:
 - Supervise the voting, balloting, and election by Shareholders or Shareholder Representatives;
 - Organize the counting of Voting Cards, Voting Ballots, and Election Ballots of Shareholders or Shareholder Representatives, and accurately determine the voting results for each matter and election results;
 - Prepare the Vote Counting Minutes;
 - Report the vote counting results to the General Meeting and transfer the voting results to the Secretariat at the Meeting.

Article 10. Discussion at the General Meeting

1. Discussion shall only take place within the allocated time and/or under the direction of the Chairperson, and must fall within the scope of matters presented in the agenda of the General Meeting.
2. Only Shareholders and Shareholder Representatives may participate in discussions:
 - Shareholders who wish to speak or discuss at the General Meeting must register the content of their speech in advance with the Organizing Committee and obtain the approval of the Chairperson;
 - Shareholders shall speak concisely and focus on key matters for discussion that are consistent with the approved agenda of the General Meeting.
3. Proposals by Members must satisfy the following conditions:
 - Not repeat matters already raised;
 - Be concise, clear, and focused on the key matters for discussion, consistent with the approved agenda.
 - Not violate the law, relate to personal matters, or exceed the authority of the Company.
4. Responding to opinions of Shareholders or Shareholder Representatives:
 - Based on Question Forms submitted by Shareholders and/or Shareholder Representatives, the Chairperson or a person designated by the Chairperson shall respond to the opinions;
 - If multiple Shareholders raise opinions simultaneously, the Chairperson shall invite them to present their opinions in turn;
 - The Chairperson may require a Shareholder/Shareholder Representative to stop speaking if deemed necessary;
 - Contributions or questions shall be compiled together and answered sequentially.
5. In case of time constraints, questions not answered directly at the General Meeting shall be answered by the Company in writing afterwards.

Article 11. Voting at the General Meeting

1. Voting methods

- Shareholders or Shareholder Representatives shall choose one of the three options for each matter put to vote at the General Meeting: Approve, Disapprove, or Abstain. Note:
- Shareholders or Shareholder Representatives with related interests shall not have the right to vote on contracts and transactions valued at 35% or more of the total assets of the Company as recorded in the most recent financial statements; such contracts or transactions shall only be approved if at least 65% of the remaining total voting shares represented approve (pursuant to Clause 4, Article 167, Enterprise Law 2020).
- Shareholders or Shareholder Representatives owning 51% or more of total voting shares, or their related persons, shall not have the right to vote on contracts and transactions valued at more than 10% of the total assets of the Company as recorded in the most recent financial statements with such shareholder (pursuant to Point b, Clause 3 and Clause 4, Article 167, Enterprise Law 2020).

2. Forms of voting

- Shareholders and Shareholder Representatives shall exercise their voting rights at the General Meeting by using Voting Cards and Voting Ballots. Voting Cards and Voting Ballots (pre-printed according to the template of the Organizing Committee and bearing the seal of An Giang Import-Export Company) shall be distributed to Shareholders upon attendance. The Voting Cards and Voting Ballots shall contain information on shareholder code and the number of shares owned or represented.

Shareholders shall use Voting Cards to vote on matters by raising their Voting Card at the Meeting.

For reports and proposals, Shareholders shall vote by marking their choice (Approve, Disapprove, or Abstain) on the Voting Ballot, signing it, and submitting it to the Vote Counting Committee.

- The General Meeting shall vote on each matter in the agenda separately.

For each matter requiring voting by raising Voting Cards, the Chairperson shall request voting three times in the following order:

- ✓ First time: Vote Approve.
- ✓ Second time: Vote Disapprove.
- ✓ Third time: Vote Abstain.

Each Shareholder or Shareholder Representative (one person) may vote only once (Approve, Disapprove, or Abstain) on the same matter.

- *For direct voting by raising Voting Cards:* Shareholders who do not raise their Voting Card during all three calls by the Chairperson shall be deemed to Approve that matter.

For voting on the contents of Reports and Proposals by marking the Voting Ballot: Shareholders shall mark “✓” or “x” in the appropriate box on the Voting Ballot.

- A Voting Ballot shall be considered valid if:

- It is issued by the Organizing Committee and bears the seal of An Giang Import-Export Company;
- It is not torn;
- The voting content has not been erased, scraped, or altered;
- The voting content clearly selects one of the three options: Approve, Disapprove, or Abstain;
- If no box is marked for a particular matter, it shall be deemed Approve and valid for that matter



- The Voting Ballot and its voting content shall be considered invalid in any of the following cases:
- The Voting Ballot was not issued by the Organizing Committee of the General Meeting or does not bear the seal of An Giang Import-Export Company;
 - The Voting Ballot is torn, erased, altered, or has any information corrected thereon;
 - The Voting Ballot does not bear the signature of the Shareholder or the Shareholder Representative;
 - The Shareholder marks two or more boxes for the same voting matter, or the ballot has been erased/altered in a way that makes the selected choice unclear — in such cases, the vote shall be invalid only for that particular matter;
 - The Voting Ballot is submitted to the Organizing Committee after voting has ended and the ballot box has been sealed.

3. Recording of voting results

Voting results shall be recorded by the Vote Counting Committee, reported to the Chairperson, and announced to the General Meeting.

Article 12. Adoption of Resolutions of the General Meeting

Resolutions of the General Meeting on matters discussed shall be adopted in accordance with Article 20 of the Charter of An Giang Import-Export Company (as amended and supplemented for the eleventh time) issued on April 25, 2024.

Article 13. Resolutions and Minutes of the General Meeting

All contents of the General Meeting shall be recorded by the Secretariat in the Minutes. The Minutes and draft Resolutions of the General Meeting shall be read at the Meeting and approved by vote before the Meeting is closed.

The Minutes and Resolutions of the General Meeting shall be kept at the Company's headquarters as required by regulations.

Article 14. Effect and Enforcement



These Regulations shall be submitted to the 2025 Annual General Meeting of Shareholders of An Giang Import-Export Company and shall take effect immediately upon approval by vote of the Company's General Meeting of Shareholders.

Respectfully./.

Recipients:

- As stated above;
- For archiving: General Office, Company Secretary.

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**



Luong Duc Tam

No:1512-07/QC-XNK

An Giang, 15 December 2025

**REGULATION ON NOMINATION, CANDIDACY, AND ELECTION
OF MEMBERS OF THE BOARD OF DIRECTORS
OF AN GIANG IMPORT-EXPORT COMPANY
(TERM 2026 – 2030)**

To: The General Meeting of Shareholders of An Giang Import-Export Company

Pursuant to:

- *Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020; Law No. 76/2025/QH15 amending and supplementing certain articles of Enterprise Law No. 59/2020/QH14;*
- *Securities Law No. 54/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2020;*
- *Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Securities Law;*
- *The Charter and operational regulations of An Giang Import-Export Company (“the Company” or “Angimex”);*
- *Resolution No. 1911-01/NQ-HĐQT dated 19 November, 2025 of The Board of Directors.*
- *Resolution No. 1512-01/NQ-HĐQT dated 15 December, 2025 of The Board of Directors.*

The Board of Directors of An Giang Import-Export Company respectfully submits to the General Meeting of Shareholders (GMS) the Regulation on nomination, candidacy, and election of members of The Board of Directors of An Giang Import-Export Company at the 2025 Annual General Meeting of Shareholders (the “Meeting”) as follows:

Article 1. Subjects and Scope of Application

1. Subjects of application:

All shareholders, representatives (authorized persons) of shareholders owning shares of An Giang Import-Export Company, The Board of Directors, the Audit Committee, the Board of General Management, and invited guests attending the Company’s General Meeting of Shareholders.

2. Scope of application:

This Regulation shall be applied to the candidacy, nomination, and election of members of The Board of Directors of An Giang Import-Export Company at the 2025 Annual General Meeting of Shareholders of the Company.

Article 2. Term of Office of Members of The Board of Directors

The term of office of members of The Board of Directors shall be from the date of appointment until the end of the term (2026 – 2030).

Article 3. Eligibility Criteria for Candidates for The Board of Directors

The eligibility criteria and conditions for members of The Board of Directors and independent members of The Board of Directors are stipulated in Article 155 of the Enterprise Law 2020, Article 275 of Decree 155/2020/ND-CP, and Clause 4 Article 24 of the Company’s Charter.



Article 4. Rights to Self-Nominate and Nominate Candidates for Membership of The Board of Directors

1. The right to self-nominate and nominate members of The Board of Directors shall be exercised in accordance with Clause 2 Article 24 and Clause 1 Article 36 of the Company's Charter.

A shareholder or group of shareholders holding 10% or more of the total ordinary shares shall have the right to nominate candidates for The Board of Directors in accordance with the Enterprise Law and the Company's Charter.

Shareholders holding ordinary shares may accumulate their voting rights to nominate candidates for The Board of Directors. A shareholder or group of shareholders holding:

- From 10% to less than 20% of total charter capital: entitled to nominate one (01) candidate;
- From 20% to less than 30%: entitled to nominate up to two (02) candidates;
- From 30% to less than 40%: entitled to nominate up to three (03) candidates;
- From 40% to less than 50%: entitled to nominate up to four (04) candidates;
- From 50% to less than 60%: entitled to nominate up to five (05) candidates;
- From 60% to less than 70%: entitled to nominate up to six (06) candidates;
- From 70% to less than 80%: entitled to nominate up to seven (07) candidates;
- From 80% to less than 90%: entitled to nominate up to eight (08) candidates.

In the event that the number of candidates for the Board of Directors obtained through nomination and self-nomination remains insufficient, the incumbent Board of Directors shall introduce additional candidates. The introduction of such additional candidates by the Board of Directors must be clearly disclosed prior to the General Meeting of Shareholders voting to elect members of the Board of Directors, in accordance with prevailing laws.

2. The application dossier for candidacy or nomination of candidates for election to The Board of Directors of the Company shall consist of the following documents:
- Letter of candidacy (in case of self-nomination) or Letter of nomination from an individual shareholder or Letter of nomination from a group of shareholders, accompanied by the Minutes of the meeting of the nominating shareholder group (using the prescribed forms);
 - Curriculum vitae of the candidate (using the prescribed form);
 - Notarized copy or certified true copy of Citizen Identity Card / Passport;
 - Notarized copies or certified true copies of diplomas and professional qualification certificates (if any).

Article 5. Voting Method for Electing Members of The Board of Directors:

1. The election of members of The Board of Directors shall be conducted by secret ballot at the General Meeting of Shareholders. Shareholders or shareholder representatives entitled to vote and attending the meeting shall be issued a pre-printed Ballot Paper (as per template).
2. The election of members of The Board of Directors shall be conducted using the cumulative voting method, whereby each shareholder and/or shareholder representative shall have a total number of votes equal to the total number of shares owned multiplied by the number of members to be elected to The Board of Directors. Shareholders and/or shareholder representatives may cast all or part of their total votes for one or more candidates.
3. The Vote Counting Committee shall prepare the Minutes of vote counting results to announce to the Meeting and, together with the Presidium, resolve any questions or complaints from

shareholders or shareholder representatives (if any).

Article 6. Principles for Determining Elected Candidates (Pursuant to Clause 3 Article 20 of the Company's Charter)

1. Persons elected as members of The Board of Directors shall be determined in descending order of the number of votes received, starting from the candidate with the highest number of votes until the required number of members is reached.
2. In case two or more candidates receive the same number of votes for the last position, the General Meeting of Shareholders shall conduct a re-vote among those candidates who received an equal number of votes.

Article 7. Effect and Implementation

The above is the complete Regulation on nomination and candidacy for election to The Board of Directors of An Giang Import-Export Company at the 2025 Annual General Meeting of Shareholders. This Regulation shall take effect immediately upon approval by the General Meeting of Shareholders.

Respectfully submitted to the General Meeting of Shareholders for consideration and approval.

Respectfully yours./.

Recipients:

- As above;
- Archive: General Affairs, Company Secretary.

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**



Luong Duc Tam



SUBMISSION PAPER

Regarding the Settlement of the Long-term Advance to Supplier – Ms. Huỳnh Thị Thuý Vy

To: The General Meeting of Shareholders An Giang Import Export Company

Pursuant to:

- The Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020; Law No. 76/2025/QH15 amending and supplementing several articles of the Law on Enterprises No. 59/2020/QH14;
- Resolution No. 2811-05/NQ-HĐQT dated 28 November, 2025 of the Board of Directors.
- Resolution No. 1512-02/NQ-HĐQT dated 15 December, 2025 of the Board of Directors.

The Chairman of the Board of Directors, concurrently serving as Head of the Company's Restructuring Committee, respectfully submits to the General Meeting of Shareholders the proposed plan for handling the long-term advance payment to the supplier, Ms. Huỳnh Thị Thuý Vy, which arose in December 2021 and remains outstanding to date, as follows:

I. Report on the Causes of the Long-term Advance Payment to Ms. Huỳnh Thị Thuý Vy:

- Pursuant to Resolution No. 101/NQ-HĐQT dated 22 December 2021, the Board of Directors issued Resolution No. 102/NQ-HĐQT dated 24 December 2021 approving the acquisition of assets funded by proceeds from the bond issuance of An Giang Import-Export Joint Stock Company, with a total acquisition value (inclusive of value-added tax) of VND 352,123,000,000. Details of the assets acquired are as follows:

ĐVT: tỷ đồng

No.	Description	Value	VAT	Total
1	Factory No. 1 (Address: Tan Loc A Hamlet, Tan Duong Commune, Lai Vung District, Dong Thap Province)	133,777	7,591	141,368
	Land use rights (18,823.4 m ²), warehouse	57,585		57,585
	Buildings	31,818	3,182	35,000
	Machinery and equipment	44,091	4,409	48,500
	Registration fee	0,282		0,282
2	Factory No. 1 (Address: An Ninh Hamlet, Dinh An Commune, Lap Vo District, Dong Thap Province)	205,391	5,364	210,755
	Land use rights (40,529.6 m ²) and assets attached to the land	151,000		151,000
	Machinery and equipment	53,636	5,364	59,000
	Registration fee	0,755		0,755
	Total (1) & (2)	339,168	12,955	352,123

The transaction relating to Factory No. 2 (Address: An Ninh Hamlet, Dinh An Commune, Lap Vo District, Dong Thap Province) was carried out as follows:

- On 28 December 2021, Angimex and Ms. Huỳnh Thị Thuý Vy (the transferor) entered into the Deposit Agreement for the Transfer of Land Use Rights and Other Construction Works No. 01/2021/HĐĐC, under which:



An Giang Import-Export Joint Stock Company paid a deposit of VND 151,000,000,000 (one hundred and fifty-one billion Vietnamese dong) to Ms. Huỳnh Thị Thuý Vy to secure her obligation to enter into and perform the transfer of the following land use rights and construction works:

Details of the Land Use Right Certificates include:

1. Land Use Rights, Ownership of Houses and Other Assets Attached to Land at: Plot No. 134, Map Sheet No. 47, Dinh An Commune, Lap Vo District, Dong Thap Province.
2. Land Use Rights, Ownership of Houses and Other Assets Attached to Land at: Plot No. 80, Map Sheet No. 47, Dinh An Commune, Lap Vo District, Dong Thap Province.
3. Land Use Rights, Ownership of Houses and Other Assets Attached to Land, and Construction Works on Land at: Plot No. 90, Map Sheet No. 55, Dinh An Commune, Lap Vo District, Dong Thap Province.
4. Land Use Rights, Ownership of Houses and Other Assets Attached to Land at: Plot No. 91, Map Sheet No. 55, Dinh An Commune, Lap Vo District, Dong Thap Province.
5. Land Use Rights, Ownership of Houses and Other Assets Attached to Land at: Plot No. 102, Map Sheet No. 55, Dinh An Commune, Lap Vo District, Dong Thap Province.
6. Land Use Rights, Ownership of Houses and Other Assets Attached to Land at: Plot No. 85, Map Sheet No. 55, Dinh An Commune, Lap Vo District, Dong Thap Province.

(The land use rights at Factory No. 2, located at An Ninh Hamlet, Dinh An Commune, Lap Vo District, Dong Thap Province, are hereinafter collectively referred to as the "Hoang Long Factory").

- As of 21 July 2022, the Board of Directors issued Resolution No. 168/NQ-HĐQT approving an increase in the purchase price of the above-mentioned land use rights and assets, specifically as follows:

Unit: VND billion

No.	Description	Previous Price (as per Board of Directors' Resolution No. 102/NQ-HĐQT dated 24 December 2021)	Adjusted Price
1	Land use rights (40,529.6 m²)	151,000	182,600
2	Registration fee (0.5%)	0,755	0,913
Total		151,755	183,513

On the same date, Angimex and Ms. Huỳnh Thị Thuý Vy executed Appendix No. 01/2021/HĐĐC/PL01 to the Deposit Agreement for the Transfer of Land Use Rights and Other Construction Works No. 01/2021/HĐĐC, adjusting the transfer price from VND 151,000,000,000 (one hundred and fifty-one billion Vietnamese dong) to VND 182,600,000,000 (one hundred and eighty-two billion six hundred million Vietnamese dong).

- To date, Angimex has transferred to Ms. Huỳnh Thị Thuý Vy, in accordance with the above-mentioned contract and appendix, a total amount of VND 179,040,016,890. This amount is currently presented in the audited financial statements for the year 2024 as long-term advances to suppliers, as disclosed in Note 5.4.2.

- In March 2022, the Board of Directors approved Resolution No. 132/NQ-HĐQT on the issuance of 300,000 non-convertible bonds, without warrants, secured by third-party collateral, with a maximum total value of VND 300 billion (bond code: AGMH222300), a tenor of 18 months, and an interest rate of 7% per annum, for the purpose of investment and capital contribution to Angimex Food Processing One Member Limited Liability Company (a subsidiary in which the issuer holds 100% of the charter capital).

- However, in April 2022, following the incident involving former Chairman Mr. Đỗ Thành Nhân, the collateral for the above-mentioned bond package could not be pledged as committed. As a result, the collateral coverage ratio of the bond package fell below the minimum safe level (i.e., below 140% of the total principal of the outstanding bonds). In addition, the assets owned by Angimex at that time were insufficient to provide additional collateral for the bond package. Accordingly, Angimex requested Ms. Huỳnh Thị Thuý Vy to use her assets, namely the land use rights and construction works registered in her name (the Hoang Long Factory) as supplementary collateral for the bond package issued by Angimex.

- On 16 August 2022, Ms. Huỳnh Thị Thuý Vy agreed and executed a tripartite mortgage agreement to use the above-mentioned assets to secure the payment obligations under the bond package bearing code AGMH2223001. (At that time, the procedures for transferring the land use rights from Ms. Vy to Angimex were still subject to pending legal formalities and therefore could not yet be completed.)

II. Proposal of Ms. Huỳnh Thị Thuý Vy:

As of the present time, since the above-mentioned land use rights and construction works are being used by Ms. Vy as collateral to secure Angimex's bond obligations, at Angimex's request, the procedures for transferring ownership to the Company cannot be carried out as agreed. In fact, the bond package bearing code AGMH2223001 has overdue payment obligations (with a maturity date of 14 September 2023), and Angimex currently has very limited ability to settle the said bond. In 2024, the Board of Directors and the bondholders issued resolutions agreeing to dispose of the collateral assets of the bond to settle the bondholders' claims; however, to date, such disposal has not yet been implemented. This means that the assets registered in Ms. Vy's name are likely to be disposed of before being transferred to Angimex.

The land use rights have not yet been transferred to Angimex due to their being pledged as collateral for the bonds, and such assets are required to be disposed of through sale to settle bondholders' claims, while the transfer agreement between Angimex and Ms. Vy has not yet been liquidated. As a result, Ms. Vy is currently facing legal constraints in relation to the said assets and continues to bear an outstanding payable amount of VND 179,040,016,890 (*one hundred and seventy-nine billion forty million sixteen thousand eight hundred and ninety Vietnamese dong*), which has not yet been resolved.

On 10 February 2025, Angimex received an official letter dated 10 February 2025 from Ms. Huỳnh Thị Thuý Vy, providing an explanation of matters related to the above-mentioned advance payment and requesting the Company to consider settling this advance payment in the event that the mortgaged assets are disposed of without being transferred to Angimex.

III. Assessment and Proposed Handling Plan:

The Board of Directors is of the view that, with respect to the acquisition of the Hoang Long Factory, the Boards of Directors of previous terms duly issued resolutions approving the investment policy for the acquisition of the asset, and the Management has implemented the relevant purchase procedures in accordance with the resolutions approved by the Board of Directors.

In practice, since mid-2021, Angimex has directly managed, operated, and utilized the Hoang Long Factory for the Company's production and business activities, and has also used this asset as collateral for the bond package bearing code AGMH2223001. Accordingly, in substance, the asset has been under Angimex's control and exploitation, with only legal obstacles remaining due to the transfer procedures not having been completed for objective reasons.

In order to finally resolve the long-standing outstanding liabilities and accurately reflect the substance of the Company's financial position and the actual value of its assets in the financial statements, while also addressing the legal issues related to the mortgaged assets and the advance payment to Ms. Huỳnh Thị Thuý Vy.

The Board of Directors respectfully submits to the General Meeting of Shareholders for approval the proposed plan for handling the advance payment to Ms. Huỳnh Thị Thuý Vy as follows:

1. To carry out the necessary legal, financial, and accounting procedures to process and settle the outstanding liabilities related to Ms. Huỳnh Thị Thuý Vy in accordance with applicable laws and regulations, and in a manner consistent with the Company's management practices and the actual use of the assets.

2. To ensure that the recognition, management, and use of the assets associated with the advance payment are conducted in compliance with regulations, accurately reflecting the economic substance of the transaction and safeguarding the Company's legitimate rights and interests.

3. To authorize the Board of Directors with full discretion to review and decide on matters related to the handling of the above-mentioned advance payment, including but not limited to the organization and implementation of legal, financial, and accounting procedures; selection of an appropriate handling plan; coordination with relevant authorities, organizations, and individuals; and the performance of other necessary tasks to ensure that the handling of the advance payment is carried out in compliance with regulations.

Respectfully submitted to the General Meeting of Shareholders for consideration and approval.

Respectfully./.

Recipients:

- Shareholders;
- Filing: Office, Secretary.

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**



Luong Duc Tam